

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 1

[1] Case Name: FIELDWOOD ENERGY LLC, et al.

Case Number: 20-33948

Month: April 2021

Petition Date: August 3 and August 4, 2020

in \$ thousands

MONTHLY OPERATING REPORT SUMMARY FOR APRIL 2021

Month	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21
REVENUES (MOR-6)	\$ 38,613	\$ 59,081	\$ 59,779	\$ 59,225	\$ 71,074	\$ 70,213
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	(10,454)	(5,073)	10,171	9,702	12,912	8,041
NET INCOME (LOSS) (MOR-6)	(31,416)	(200,473)	(14,453)	(12,713)	(22,335)	(22,931)
PAYMENTS TO INSIDERS (MOR-9)	204	229	264	226	209	367
PAYMENTS TO PROFESSIONALS (MOR-9)	5,854	6,778	2,405	6,268	4,451	7,435
TOTAL DISBURSEMENTS (MOR-8)	\$ 73,486	\$ 96,359	\$ 72,002	\$ 90,041	\$ 92,240	\$ 102,414

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		
Type of Insurance	Check Yes/No	Exp. Date
Named Windstorm and Operational Risk	Yes (X) No ()	5/31/2021
Workers Compensation	Yes (X) No ()	6/30/2021
Automobile Liability	Yes (X) No ()	6/30/2021
Non-Owned Aircraft Liability	Yes (X) No ()	6/30/2021
General Liability	Yes (X) No ()	6/30/2021
Umbrella and Excess Liability	Yes (X) No ()	6/30/2021
Oil Spill Financial Liability	Yes (X) No ()	6/30/2021
Commercial Crime Insurance	Yes (X) No ()	1/1/2022
Directors and Officers Liability (D&O)	Yes (X) No ()	6/30/2021
Kidnap and Ransom Insurance	Yes (X) No ()	12/17/2021
Cyber Risk	Yes (X) No ()	5/31/2021
Office Contents and Equipment	Yes (X) No ()	9/30/2021
ATTORNEY NAME:	Alfredo Perez	
FIRM:	Weil, Gotshal & Manges LLP	
ADDRESS:	700 Louisiana Street	
ADDRESS:	Suite 1700	
CITY, STATE ZIP:	Houston, TX 77002-2755	
TELEPHONE:	(713) 546 - 5040	

Are all accounts receivable being collected within terms? [3]

Are all post-petition liabilities, including taxes, being paid within terms?

Have any prepetition liabilities been paid?

If so, describe: Payments made in accordance with First Day Orders

Are all funds received being deposited into DIP bank accounts?

Were any assets disposed of outside the normal course of business?

If so, describe:

Are all U. S. Trustee Quarterly Fee Payments current?

What is the status of your Plan of Reorganization ?

Fourth Amended Chapter 11 Plan filed on April 15, 2021 (ECF No. 1284)

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

Signed:

(Original Signature)

Title:

Chief Financial Officer

Circle One

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Notes:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

[2] This figure represents income from operations plus depreciation, depletion and amortization

[3] The Company has commenced collection efforts for approximately \$19.8 million of past due joint operating agreement related receivables

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

[1] Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

MONTHLY OPERATING REPORT NOTES FOR APRIL 2021

INTRODUCTION:

This monthly operating report ("MOR") is unaudited and does not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States ("GAAP"), and it is not intended to fully reconcile to the consolidated financial statements prepared by the Debtors. Information contained in this MOR has been derived from the Debtors' books and records, but does not reflect in all circumstances presentation for GAAP or SEC reporting purposes. Therefore, in order to comply with their obligations to provide MORs during these chapter 11 cases, the Debtors have prepared this MOR using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. Accordingly, this MOR is true and accurate to the best of the Debtors' knowledge, information, and belief, based on currently-available data. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any period other than full calendar month-ending April 30, 2021, or for the full year, and may not necessarily reflect the Debtors' future consolidated results of operations and financial position.

RESERVATION OF RIGHTS:

This MOR is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Debtors' chapter 11 cases. The unaudited financial statements have been derived from the Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to material change. The information furnished in this MOR includes normal recurring adjustments, but does not include all of the adjustments that typically would be made for interim financial statements presented in accordance with GAAP.

GLOBAL NOTES:

Given the complexity of the Debtors' business, inadvertent errors or omissions may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, agreement, representation, or other statement set forth in this MOR. Further, the Debtors reserve the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

NOTES TO MOR 2 - 3:

Liabilities Subject to Compromise ("LSTC"): LSTC represent the Debtors' estimate of pre-petition claims to be resolved in connection with the chapter 11 cases. As a result of the chapter 11 filings, the payment of pre-petition liabilities are subject to compromise or other treatment under a plan of reorganization. The determination of how such liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under ASC 852 are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

Values in the consolidated balance sheet represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

NOTES TO MOR-5:

The accounts payable and accounts receivable agings are presented on a consolidated basis for the Debtors.

NOTES TO MOR-6:

The income statement is presented on a consolidated basis for the Debtors. The information provided in the income statements reflect activity for the full calendar month-ending April 30, 2021.

Values in the consolidated income statement represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

NOTES TO MOR-8:

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories. This relief generally was designed to preserve the value of the Debtors' business and assets. The Debtors have paid and continue to pay undisputed postpetition obligations in the ordinary course of business.

NOTES TO MOR-9:

The list of insiders is consistent with public disclosures and other filings associated with the Debtors' chapter 11 cases. The listing of any party as an "insider" is neither intended to be nor should be construed as a legal characterization of such party as an "insider," as such term is defined in section 101(31) of the Bankruptcy Code, and it does not act as an admission or waiver of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Notes:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

MOR - 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

CONSOLIDATED BALANCE SHEET
Ending Balance at April 30, 2021

in \$ thousands

Current assets:	Apr-21
Cash and cash equivalents	\$ 95,708
Accounts receivable-operating revenues	70,750
Accounts receivable-jib [1]	27,618
Accounts receivable - other [2]	3,903
Inventory	36,591
Derivative assets - current	1,441
Prepays	5,596
Other current assets	14,218
Total current assets	\$ 255,825
Other assets:	
Property, plant and equipment	\$ 4,409,449
Accumulated depreciation, depletion, amortization, and impairment	(3,588,035)
Restricted cash	253,695
Long-term contractual receivable	53,941
Other assets	66,726
Total noncurrent assets	\$ 1,195,776
Total assets	\$ 1,451,601

Notes:

[1] AR balance includes certain clearing accounts and is shown net of allowance for doubtful accounts

[2] Other accounts receivable includes operating expenses incurred by Fieldwood Energy LLC that have not yet been charged to expense or capital or billed to working interest parties

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 3

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

CONSOLIDATED BALANCE SHEET
Ending Balance at April 30, 2021

in \$ thousands

Current liabilities:	Apr-21
Trade accounts payable	\$ 71,107
Trade accounts payable clearing [1]	3,578
Accounts payable	74,684
Accrued liabilities	92,736
Accrued interest	10
Derivative liabilities - current	2,938
Current portion of asset retirement obligations	129,841
DIP financing	10,000
Other current liabilities	1,509
Total current liabilities	\$ 311,718
Other liabilities:	
Asset retirement obligations	\$ 1,155,415
Deferred income taxes [2]	53,934
Other long-term obligations	5,553
Liabilities subject to compromise	1,978,590
Total liabilities	\$ 3,505,210
Members' capital:	
Contributions	\$ 743,366
Earnings	(2,854,606)
Other members' capital	(84)
Noncash stock compensation	57,715
Total members' equity	(2,053,609)
Total liabilities and members' equity	\$ 1,451,601

Notes:

[1] Temporary clearing account for transactions that are to be transferred to another account. This account does not reflect true accounts payable liabilities.

[2] Deferred income tax is net of a valuation allowance of \$614.3 million

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 4

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

SCHEDULE OF POST-PETITION LIABILITIES

in \$ thousands

	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21
TRADE ACCOUNTS PAYABLE	\$ 47,518	\$ 43,577	\$ 54,991	\$ 68,905	\$ 75,090	\$ 71,107
TAXES PAYABLE: [1]						
Severance tax payable	44	42	40	41	43	44
State income tax payable	213	213	213	213	213	213
Other taxes payable	183	200	200	233	250	267
SECURED DEBT POST-PETITION	10,000	10,000	10,000	10,000	10,000	10,000
OTHER ACCRUED LIABILITIES:						
Accrued interest	18	16	329	30	10	10
Accrued transportation	1,615	2,113	2,502	1,426	140	(1,917)
Accrued LOE liability	41,597	35,756	32,197	24,944	22,270	23,622
Accrued R&M	11,350	11,088	2,982	4,868	8,592	11,362
Accrued P&A	11,672	11,815	4,232	4,459	4,467	4,151
Accrued Workover	469	990	835	840	928	396
Accrued capex liability	2,849	2,343	2,230	3,156	3,675	3,479
Accrued bonus payroll	3,410	3,960	5,560	7,160	8,760	10,360
Accrued payroll, benefits, and G&A	4,748	9,410	10,683	8,090	7,932	10,377
Operating lease liability	6,427	6,336	6,245	6,149	6,057	5,962
Owner advances payable	1,053	(1,495)	1,950	2,625	3,177	1,599
Accrued royalties	8,763	15,546	19,385	18,451	17,938	16,360
OTHER LIABILITIES [2]	1,750	5,488	9,012	12,294	11,370	6,093
TOTAL POST-PETITION LIABILITIES [3]	\$ 153,680	\$ 157,398	\$ 163,585	\$ 173,885	\$ 180,913	\$ 173,485

Notes:

[1] Excludes deferred income tax of \$53.9 million. Deferred income tax is net of a valuation allowance of \$614.3 million

[2] Includes unearned revenue, oil/gas imbalances, and other AP clearing account balances

[3] Excludes amounts in asset retirement obligations and trade accounts payable clearing accounts that accrued prepetition or are liabilities not subject to compromise

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MOR - 5

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

AGING OF POST-PETITION LIABILITIES [1]

in \$ thousands

	DAYS	TOTAL	TRADE ACCTS	SEVERANCE TAX	STATE INCOME TAX	OTHER TAXES
	0-30	\$ 62,014	\$ 61,489	44	213	267
[2]	31-60	1,933	1,933			
[3]	61-90	1,111	1,111			
[4]	91+	6,574	6,574			
	Total	\$ 71,631	\$ 71,107	\$ 44	\$ 213	\$ 267

AGING OF ACCOUNTS RECEIVABLE [5]

in \$ thousands

Month	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21
0-30	\$ 9,994	\$ 14,688	\$ 8,907	\$ 13,000	\$ 10,475	\$ 11,796
31-60	5,391	8,295	9,477	4,686	9,461	4,686
61-90	4,619	4,120	4,968	5,130	2,111	2,243
91+	14,478	18,206	19,957	18,071	16,500	12,876
Total	\$ 34,482	\$ 45,309	\$ 43,310	\$ 40,887	\$ 38,548	\$ 31,602

Notes:

[1] Excludes the Trade Accounts Payable Clearing Account

[2] \$1.2 million related to professional service invoices pending additional details and \$695k of JIB and transport invoices not yet reconciled

[3] Primarily related to \$276k of JIB and transport invoices not yet reconciled, \$293k of professional services invoices pending additional details and \$541K related to a vendor milestone payment

[4] \$2.9 million related to postpetition insurance/surety premium renewals related to prepetition contracts, \$2.4 million of JIB and transport invoices not yet reconciled, \$990K of professional fee invoices pending additional details, and \$293K of IT and G&A subscription renewals the Company is in the process of evaluating

[5] Excludes operating revenues receivable and other accounts receivable. The operating revenues receivable account reflects 2 months of estimated accrued receivables for the Company's operating and non-operating interests. Other accounts receivable primarily includes operating expenses incurred by the Company that have not yet been charged to expense or capital, or billed to working interest parties.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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MOR - 6

Case Name: FIELDWOOD ENERGY LLC, et al.
Case Number: 20-33948
Month: April 2021

Petition Date: August 3 and August 4, 2020

CONSOLIDATED INCOME STATEMENT
For the period ending April 30, 2021

in \$ thousands

Oil and gas revenues:	Apr-21
Oil revenues	\$ 59,224
Gas revenues	5,369
Liquids revenues	2,524
Other revenues	3,096
Total revenues	\$ 70,213
Costs and expenses:	
Lease operating expense	\$ 28,208
Repairs and maintenance	6,746
Severance Tax	26
Transportation expense	2,178
Workover expense	130
Depreciation, depletion and amortization	16,273
Accretion expense	9,208
Other operating	(628)
Insurance expense	2,552
Restructuring charges	11,196
General and administrative expense	2,556
Total costs and expenses	\$ 78,445
Income from operations	\$ (8,232)
Other income (expense):	
Interest income	\$ 387
Interest expense	(2,096)
Derivative settlements - oil	(4,635)
Derivative settlements - gas	(35)
Commodity derivative income (expense) - unrealized	(8,303)
Net income	\$ (22,914)
Income tax (expense) benefit	(17)
Net income	\$ (22,931)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 7

Case Name: FIELDWOOD ENERGY LLC, et al.
Case Number: 20-33948
Month: April 2021

Petition Date: August 3 and August 4, 2020

CONSOLIDATED CASH RECEIPTS AND DISBURSEMENTS
For the period ending April 30, 2021

In \$ thousands

Operating Receipts:

Receipts	\$ 105,100
Total Operating Receipts	105,100

Operating Disbursements:

Payroll	7,534
Benefits	2,058
Independent Director / BOD Fees	135
Interest Owner	14,692
JIB Non-Operating	4,737
Capex	5,008
LOE	37,914
Transportation	5,333
Taxes	1,968
Insurance/Surety	190
G&A	2,247
Other	(2)
Total Operating Disbursements	\$ 81,814

Operating Cash Flow

\$ 23,286

Interest & Fees	751
Hedging	9,946
Restructuring Professional Fees	7,690
Interest Earned	(2)
Cash Call	1,976
Total Disbursements [1]	\$ 102,175

Net Cash Flow

\$ 2,925

Beginning Book Cash Balance

\$ 346,714

Net Cash Flow Operating Account	2,925
Less: Transfer of Long-Term Deposits to Operating Account [2]	(254)
Plus: Voided Checks	18
Ending Book Cash Balance	\$ 349,403

Notes:

[1] Includes voided checks

[2] Related to deposit returns from two pipeline vendors received on 4/20 included in the receipts balance

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 7a

Case Name: FIELDWOOD ENERGY LLC, et al.

August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

CASH DISBURSEMENTS BY ENTITY

in \$ actuals

Debtor Entity	Case Number	Apr-21
Fieldwood Energy LLC	20-33948	\$ 102,413,712
Dynamic Offshore Resources NS, LLC	20-33947	-
Fieldwood Energy Inc.	20-33949	-
Fieldwood Energy Offshore LLC	20-33950	-
Fieldwood Onshore LLC	20-33951	-
Fieldwood SD Offshore LLC	20-33952	-
Fieldwood Offshore LLC	20-33961	-
FW GOM Pipeline, Inc.	20-33953	-
GOM Shelf LLC	20-33954	-
Bandon Oil and Gas GP, LLC	20-33955	-
Bandon Oil and Gas, LP	20-33956	-
Fieldwood Energy SP LLC	20-33958	-
Galveston Bay Pipeline LLC	20-33959	-
Galveston Bay Processing LLC	20-33960	-
Total		\$ 102,413,712

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 8

Case Name: FIELDWOOD ENERGY LLC, et al.

August 3 and August 4, 2020

Case Number: 20-33948

Month: April 2021

CASH ACCOUNT RECONCILIATION

In \$ thousands

Account Type	Operating	Revenue	FSA	Bankruptcy- Related Utilities	Restricted Cash Trust "A"	Escrow Account – Fieldwood Energy LLC	Escrow Account – Fieldwood Energy LLC	FINCO Collections Account	FWE EE RELIEF FUND	Deposits - Long Term [1]	Total
Bank Name	Capital One	Capital One	Capital One	Capital One	Wilmington Trust	US Bank	J.P. Morgan	Deutsche Bank		N/A	
Account Number	x2209	x4666	x2306	x0534	x5000	x6000	x5624	x2558	x8297	N/A	
Bank Balance	\$ 49,264	\$ 47,457	\$ -	\$ 342	\$ 238,489	\$ 792	\$ 8,250	\$ -	\$ 6	\$ 6,159	\$ 350,761
Plus: Deposits in Transit	-	-	-	-	-	-	0	-	-	-	0
Less: Outstanding Checks	(1,141)	(212)	(3)	-	-	-	-	-	(2)	-	(1,358)
Book Balance	\$ 48,123	\$ 47,246	\$ (3)	\$ 342	\$ 238,489	\$ 792	\$ 8,250	\$ -	\$ 4	\$ 6,159	\$ 349,403
Beginning Cash Balance (Per Books)	\$ 45,529	\$ 46,897	\$ (2)	\$ 342	\$ 238,487	\$ 792	\$ 8,250	\$ -	\$ 4	\$ 6,414	\$ 346,714
Plus: Receipts	15,142	89,958	-	-	2	0	0	-	-	-	105,102
Transfers Between Accounts	(19)	-	19	-	-	-	-	-	-	-	-
Less: Disbursements	(12,529)	(89,610)	(20)	-	-	-	-	-	-	(254)	(102,414)
Ending Cash (Per Books)	\$ 48,123	\$ 47,246	\$ (3)	\$ 342	\$ 238,489	\$ 792	\$ 8,250	\$ -	\$ 4	\$ 6,159	\$ 349,403

Notes:

[1] Reflects long-term deposits the Company has made with primarily pipeline companies as a requirement of conducting business with these companies

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 9

Case Name: FIELDWOOD ENERGY LLC, et al.

Case Number: 20-33948

Month: April 2021

Petition Date: August 3 and August 4, 2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U. S. Bankruptcy Code) and the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

in \$ thousands

INSIDERS	Type	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21
Employee 1	Salary	\$ 31	\$ 31	\$ 31	\$ 31	\$ 31	\$ 47
Employee 2	Salary	28	28	28	28	28	42
Employee 3	Salary	23	23	23	23	23	34
Employee 4	Salary	26	26	26	26	26	39
Employee 5	Salary	23	23	23	23	23	34
Employee 6	Salary	24	24	24	24	24	36
Director 1	BOD Fees	50	50	85	72	55	85
Director 2	BOD Fees	-	25	-	-	-	25
Director 3 [1]	BOD Fees	-	-	25	-	-	25
TOTAL INSIDERS (MOR-1)		\$ 204	\$ 229	\$ 264	\$ 226	\$ 209	\$ 367

in \$ thousands

PROFESSIONAL	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21
AlixPartners, LLP	\$ 896	\$ 408	\$ 290	\$ 468	\$ 867	\$ 552
Cole Schotz P.C.	81	130	-	51	22	27
Conway Mackenzie, Inc.	869	1,268	-	270	239	522
Davis Polk & Wardwell LLP	472	689	1,049	1,193	1,165	1,752
Gordon, Arata, Montgomery, Barnett, McCollam, Duplantis & Eagan, LLC	341	217	-	-	488	182
Haynes And Boone, LLP	367	171	187	-	317	-
Houlihan Lokey Capital Inc.	-	-	-	-	300	-
Hunton Andrews Kurth LLP	-	551	-	260	184	247
Jones Walker LLP	224	256	-	167	-	364
Looper Goodwine P.C.	-	33	-	15	8	-
Manni Little & Wortmann, PLLC	-	-	110	8	-	23
Opportune LLP	-	-	-	108	-	204
Pachulski Stang Ziehl & Jones LLP	-	-	-	-	-	79
Parkman Whaling LLC	376	125	125	125	125	125
Prime Clerk	-	240	61	89	81	206
Rothschild & Co Us Inc	175	175	175	175	175	175
Shipman & Goodwin LLP	-	-	-	-	-	-
Stroock & Stroock & Lavan LLP	908	601	408	261	479	620
Vinson & Elkins LLP	47	45	-	62	-	-
Weil, Gotshal & Manges LLP	1,098	1,869	-	3,014	-	2,359
TOTAL PROFESSIONALS (MOR-1) [2]	\$ 5,854	\$ 6,778	\$ 2,405	\$ 6,268	\$ 4,451	\$ 7,435

Notes:

[1] December amount voided and reissued in January

[2] Excludes UST fees paid in November 2020, February 2021, and April 2021 for \$254K, respectively